RETAIL ENERGY SUPPLY ASSOCIATION

The Retail Energy Supply Association (RESA) is a group of retail energy suppliers who share one vision: competitive retail energy markets deliver a more efficient, customer-oriented outcome than a regulated utility structure. RESA is devoted to working with all stakeholders to promote vibrant and sustainable competitive retail energy markets for residential, commercial and industrial consumers.

Why We Operate

- RESA's reason for existing is simple: we believe in the power of choice and putting the control back into consumers' hands. Our core principles unite and align us in support of this cause.
- Retail competition benefits consumers that are not provided through traditional utility regulation. We are dedicated to preserving and promoting competitive energy markets in the public's interest.
- The ability of customers to choose their energy provider is essential for competitive markets to thrive as consumers know what is best for their individual needs. Customer choice should be easy.

- All consumers should be afforded the right to shop for competitively priced energy products and services for competition to be effective. The benefits of competition need to be available to all retail customers, including those on lowincome and other assistance programs.
- Competitive markets function best when they are free from excessive government interference. Any government mandates for societal benefit, whether environmental or economic, should be implemented neutrally.
- Competition not regulation is the most effective means for efficiently allocating resources. Electricity and natural gas should be provided by competitive entities rather than by price-regulated utilities.

How We Operate

The Retail Energy Supply Association advocates for consumer choice in 13 states and the District of Columbia, representing large and small retail electricity and natural gas providers. As advocates for retail electric & gas restructuring issues presented by state public utility commissions, state legislatures & FERC, RESA members routinely meet with policy and decision-makers.

Each market has its own policy monitoring group for electric and natural gas issues, in which members elect a chair to spearhead efforts. The groups monitor policy developments related to electricity and natural gas retail competition, whether before state legislatures or regulatory commissions and administrative agencies.

All RESA members operate collectively throughout the United States. However, the involvement of individual members is based on their market representation. Some RESA members supply electricity and natural gas, while others may provide one or the other. In addition, members may serve one or all customer segments (residential, commercial and industrial). Membership in policy monitoring groups varies according to the states in which each member operates.



QUICK FACTS

Year Founded	1990		
Headquarters	Harrisburg, Pennsylvania		
Active & Emerging Markets	Active Connecticut Delaware Illinois Maine Maryland Massachusetts Michigan New Hampshire New Jersey New York Ohio Pennsylvania Rhode Island Virginia Washington D.C.	Emerging Arizona Florida Indiana Louisiana Missouri Nevada Oklahoma Oregon South Carolina Virginia	
Executive Committee	President: Gretchen Fuhr, Constellation Vice President: Clint Sandidge, Calpine Energy Solutions Secretary: Marsha Makel, AEP Energy Treasurer: Trish McFadin, SouthStar Energy Services		
Staff Members	Executive Director: Tracy McCormick Manager of Operations: Jeanine Albright		



RESA MEMBERS

Just Energy				
GAS &	AEP Energy	IGS Energy		
ELECTRIC	Aggressive Energy	 Just Energy 		
	 Calpine Energy Solutions 	 NextEra Energy Servi 	ces	
	 CleanSky Energy 	 Spark Energy 		
	Constellation New Energy, Inc.	Vistra Corp.		
ELECTRIC	• APG&E	Freepoint Energy	Solutions	
	ENGIE Resources	Shell Energy Solution	ns	
	First Point Power			
GAS	 SouthStar Energy Services 			
	AEP ENERGY®	AGGRESSIVE energy	AP _{G&E}	
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	just and energy		ENERGY	
	SouthStar Energy Services	sparkenergy empower what matters	VISTRA	



BENEFITS OF COMPETITIVE RETAIL ENERGY MARKETS

The power to choose

A competitively priced retail market grants families, businesses and manufacturers the power to shop for and choose energy solutions to take control of their energy needs. With multiple energy providers competing to provide electricity and natural gas, homeowners and businesses benefit from access to competitively priced energy products and services provided by suppliers eager to obtain and maintain customers' business. Competitive electricity and natural gas suppliers are attentive to customers' needs and can provide innovative energy solutions tailored to individuals' needs and circumstances.

A drive toward innovation

To compete with other companies for customers, suppliers are driven to innovate. This innovation has fostered the development of "green" energy, risk management pricing and energy-efficient programs. In addition, the creation of demand response programs allows customers to participate in competitive wholesale power markets by receiving payments to curb usage during periods of intense demand. These programs help all customers as it is less costly to curb demand than build new generation resources to meet peak demand.

A voice for the consumer

Retail energy choice is fundamentally different from traditional monopoly-protected and price-regulated electricity utility companies, which have no competitors and are guaranteed a profit through government-derived rate structures. These utilities have no incentive to be attentive to consumer needs because they are guaranteed customers and profit. While monopoly utilities have little incentive to cut costs or offer innovative products and services, a competitive market does just the opposite.

A rise in popularity

Increasing numbers of residential, business and industrial customers are recognizing the benefits of competition and choosing to shop for electricity and natural gas. According to EIA, competitive power marketers supplied about 21% of the retail electricity sold in the United States in 2016, up from 11% in 2005. The clear benefits of energy competition, as demonstrated in the states that provide consumers with the right to find energy solutions and choose an energy supplier, are creating a growing demand for choice from customers in the states that have maintained the traditional monopoly-protected price-regulated system.

What is retail energy competition?

Retail energy competition is the ability for consumers to choose their own electricity or natural gas provider based on individual needs and preferences. Retail energy competition stimulates innovation and empowers choice but can only occur in states where policymakers have acted to end protected monopoly utility price regulation.

How do you advocate for competition?

With its members, RESA plays a critical role in educating key stakeholders and supports (or opposition to) bills that affect competitive electricity markets, consumers, and RESAinitiated legislation.

How does retail energy competition work?

Standard electricity and natural gas bills consist of three main costs: (1) the transportation of energy, (2) the distribution of energy and (3) the cost of the energy itself.

In states that allow customer choice, the transportation and distribution costs are still owned and operated by traditional monopolyprotected utility companies. It is the energy commodity, whether electric or natural gas, that is competitively priced. In states with retail competition, customers still receive one bill for their electricity and natural gas, but they can select their energy supplier.

What is the difference between monopoly-protected/government priceregulated utilities and a competitive market?

The fundamental difference is that a competitive market allows customers to shop for their supplier, while a regulated market dictates what utility consumers must use. These monopolyprotected utility companies do not foster the same innovation and have little to no incentive to cut costs.

Who are competitive energy suppliers?

Competitive retail energy suppliers sell electricity and natural gas in regulated energy markets to residential, commercial and industrial customers.

Is RESA a lobbying group?

No, RESA is a non-profit 501c(6) organization. However, RESA works with consultants, firms and lobbying groups regularly.

What does RESA do?

RESA advocates for vibrant and sustainable competitive retail energy markets as a better alternative for consumers than monopolyprotected utility regulation. All members are dedicated to preserving customer choice in those states that provide a competitive market structure and work towards expanding customer choice in states where options are limited.



CONTACT US

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