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Polls, Inc.



MARYLAND POLL

January 2026

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Background and Methodology

Patrick E. Gonzales graduated magna cum laude from the University of Baltimore with a degree in political science.

His career in the field of public opinion research began in the mid-1980s as an analyst with *Mason-Dixon Opinion Research*. During this time, Mr. Gonzales helped develop, craft and implement election surveys and exit polls for television and radio in the Baltimore-Washington D.C. metro area.

Mr. Gonzales has polled and analyzed thousands of elections in Maryland and across the country over the past forty years. Further, he and his associates have conducted numerous market research projects, crafting message development plans and generating strategy blueprints for businesses and organizations throughout the state.

Over his decades of conducting public opinion polls, Patrick Gonzales has been widely recognized by his peers for his ability to conduct unbiased surveys, and analyze the results in an impartial, evenhanded manner.

Mr. Gonzales appears frequently on radio and television in the Baltimore-D.C. region as a guest commentator.

This poll was conducted by ***Gonzales Research & Media Services, Inc.*** from December 21st through January 6th, 2026. A total of 808 registered voters in Maryland, who indicated they are likely to vote in the 2026 general election, were queried by live telephone interviews, utilizing both landline and cell phone numbers. A cross-section of interviews was conducted throughout the state, reflecting general election voting patterns.

The margin of error (MOE), per accepted statistical standards, is a range of plus or minus 3.5 percentage points. If the entire population was surveyed, there is a 95% probability that the true numbers would fall within this range.

Gonzales Maryland Poll – January 2026 Results

Multiple Options – Level of Importance

Marylanders are sending a pretty unmistakable message: choice matters, and it matters a lot. Two-thirds of residents—66 percent—say having multiple companies to choose from for cell phone, internet, or TV service is “*very*” important, with another 21 percent calling it “*somewhat*” important. That leaves only a sliver of the population shrugging at the idea of competition.

In a market where people feel nickel-and-dimed by monthly bills, the desire among voters for options is practically a bipartisan love language.

By party, 86% of Democrats, 85% of Republicans, and 92% of independent voters say having multiple companies to choose from is important to them. Men (91% important) register slightly stronger feelings than women (83%), but both overwhelmingly prioritize choice.

Multiple Options	<u>Important</u>	<u>Not Important</u>
Statewide	87%	11%
Democrat	86%	12%
Republican	85%	14%
Independent	92%	7%
Women	83%	14%
Men	91%	8%
White	87%	11%
African American	86%	13%
Other	89%	9%

Home Utility Service – Level of Satisfaction

Marylanders are split almost right down the middle on their home energy service, and that alone tells a story.

A slim majority of 53% say they're satisfied with the quality and cost of their electricity or natural gas, while 46% are dissatisfied. But the intensity numbers reveal the real tension: "very dissatisfied" (31 percent) outpaces "very satisfied" (21 percent) by ten points, suggesting that beneath the surface of overall equilibrium lies a sizable bloc of residents who feel their utility bills or service reliability are pushing the limits of patience.

What's striking is how consistent the divide is across political party and demographic groups. Democrats, Republicans, and unaffiliated voters all hover around the same satisfaction split, as if energy service has become one of the few truly cross-party experiences - united not by ideology, but by the shared feeling of watching the monthly bill with a wary side-eye.

Men and women track closely too, and racial and age groups show only modest variation.

Home Utility Service	<u>Satisfied</u>	<u>Dissatisfied</u>
Statewide	53%	46%
Democrat	53%	46%
Republican	53%	47%
Independent	56%	44%
Women	54%	46%
Men	53%	47%
White	55%	45%
African American	49%	50%
Other	55%	43%
18-34	55%	45%
35-49	52%	47%
50-64	51%	49%
65 and older	55%	44%

Senate Bill 1 – Level of Familiarity

Most Marylanders meet Senate Bill One - the 2024 overhaul of the state’s retail energy market - with a collective shrug and general lack of familiarity. Less than one in five residents say they’re even “somewhat familiar” with it, and a mere 4 percent claim to be “very familiar.” The rest either vaguely recall hearing the name, and 56 percent are firmly in the “not familiar” camp.

The pattern holds across party, gender, race, age, and region: no matter who you ask, SB1 is not a label fighting for space on the fridge door.

Monthly Utility Bill - Cost

Nearly three-quarters of residents – 73% - say their electric or gas bills have gone up over the past year, while only a minuscule number report a decrease (3 percent), with 24% saying their monthly bill has stayed the same. Further, the rising cost cuts clean across party, gender, race, age, and region. Whether you’re in the Baltimore suburbs or out in rural Maryland, a Democrat or a Republican, the story is the same: the monthly bill is heavier than it used to be.

And it’s not just a gentle nudge upward. Among those who saw an increase in their monthly bill, a strong majority (59%) describe the jump as *significant* rather than slight.

Monthly Utility Bill	<u>Increased</u>	<u>Stayed Same</u>
Statewide	73%	24%
Democrat	74%	23%
Republican	73%	24%
Independent	73%	24%
Women	74%	23%
Men	72%	25%
White	72%	25%
African American	79%	17%
Other	67%	29%

Monthly Utility Bill Increase – Level of Concern

Among Marylanders who’ve experienced an increase, 67% say they’re “*very concerned*” about rising monthly costs, and another 25% are “*somewhat concerned.*” That leaves less than one-in-ten, (8%), who seem unfazed by the rising costs.

Concern varies little across political or demographic lines. Democrats, Republicans, and independent voters all cluster in the same zone of heightened worry, with Republicans actually the most likely to say they’re *very concerned* (73%). Men and women track almost identically. White and African-American residents both show strong majorities in the highest concern category. Even age doesn’t create much variance: whether you’re 25 or 75, the bill is biting.

Home Energy Supplier of Choice

Free State voters aren’t subtle about this one: they want real choice in their home energy market, and they want it yesterday. More than three-quarters of residents – 77% - agree the state should open the door to true competition, leaving only a scant 14% who disagree with having actual choices in the energy market.

What’s noteworthy is how broad the agreement is. Democrats, Republicans, and independents all land firmly on the “let us choose” side, with Republicans and independents both hitting 85 percent agreement. When a policy idea draws that kind of cross-party harmony, it’s less a debate and more a statewide chorus.

Supplier of Choice	<u>Agree</u>	<u>Disagree</u>
Statewide	77%	14%
Democrat	71%	16%
Republican	85%	12%
Independent	85%	9%
Women	76%	15%
Men	79%	12%
White	79%	12%
African American	73%	17%
Other	81%	10%

Candidate Opposes Supplier Choice – Level of Concern

Marylanders may not agree on much in an election year, but they're surprisingly unified on this: a candidate who opposes consumer choice in home energy is inviting pointless political trouble. Nearly half of voters—48 percent—say that stance would make them *less* likely to support the candidate, while only 17 percent say it would make them more likely.

The pattern is consistent across the demographic map. Democrats, Republicans, and independents all tilt heavily toward “less likely,” with independents the most sour on anti-choice candidates (54% *less* likely). Men and women have near identical negative reactions to a candidate who opposes consumer choice in home energy. White, African-American, and other voters all lean in the same direction. Even regionally, the numbers barely budge: whether you're in rural Maryland, Baltimore City, or the Washington suburbs, opposing energy choice is a political headwind, not a selling point.

Transmission and Distribution – Level of Familiarity

Marylanders know their bills are going up, but when it comes to the machinery behind those bills—the poles, pipes, wires, and substations—familiarity is solid but far from universal. Two-thirds of voters say they're either *very* familiar (26%) or *somewhat* familiar (42%) with the term “electric and natural gas transmission and distribution.” The remainder rest split between having heard the term without understanding it (13%) and not knowing it at all (20%).

The party breakdown adds some texture: Republicans (73%) and independents (82%) report higher levels of familiarity, with more than a third of independents saying they're *very* familiar. Democrats lag behind, with 28 percent saying they're not familiar with the term.

Age doesn't produce dramatic swings, but the youngest adults—those 18 to 34—are the most likely to say they're *very* familiar (32%).

Supply Rates or T&D Rates

Marylanders are feeling the pinch of rising energy bills, but nearly half of them admit they're not sure *what* is actually driving the increase. Among those who venture a

guess, more point to transmission and distribution charges—the poles-and-wires side of the bill—than to supply rates themselves, 30 percent to 22 percent.

The rest are essentially throwing up their hands, a statewide acknowledgment that the bill keeps climbing while the reasons remain murky.

Consider Moving To Another State

Marylanders aren't just annoyed by rising costs—more than a third are eyeing the door. A full 38 percent say they'd consider leaving the state if energy bills and other expenses keep climbing, a strikingly high share for a question that essentially asks, "Would you uproot your life over this?" That's not a fringe grumble; that's a warning light blinking on the dashboard.

Consider Move to Other State	<u>Agree</u>	<u>Disagree</u>
Statewide	38%	61%
Democrat	24%	76%
Republican	58%	41%
Independent	50%	46%
Women	35%	65%
Men	41%	56%
White	43%	56%
African American	27%	72%
Other	42%	57%
18-34	41%	57%
35-49	39%	60%
50-64	44%	55%
65 and older	29%	70%

Appendix A: Data Tables

QUESTION 1: Multiple Options *When it comes to choosing things like a cell phone, internet, or home TV provider, how important is it to you to have multiple companies from which to choose a plan: is it very important, somewhat important, not too important, or not at all important to your purchasing decision?*

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE		
	Number	Percent
Very important	534	66.1 %
Somewhat important	167	20.7 %
Not too important	47	5.8 %
Not at all important	46	5.7 %
No answer	14	1.7 %
Total	808	100.0 %

N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE				
Very important	Somewhat important	Not too important	Not at all important	No answer

RESULTS

Statewide	534 66.1%	167 20.7%	47 5.8%	46 5.7%	14 1.7%
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N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE				
Very important	Somewhat important	Not too important	Not at all important	No answer

PARTY REGISTRATION

Democrat	272 61.5%	107 24.2%	22 5.0%	31 7.0%	10 2.3%
Republican	142 69.6%	31 15.2%	19 9.3%	10 4.9%	2 1.0%
Unaffiliated	120 74.1%	29 17.9%	6 3.7%	5 3.1%	2 1.2%

N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE

	Very important	Somewhat important	Not too important	Not at all important	No answer
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GENDER

Female	262 60.4%	99 22.8%	27 6.2%	35 8.1%	11 2.5%
Male	272 72.7%	68 18.2%	20 5.3%	11 2.9%	3 0.8%

N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE

	Very important	Somewhat important	Not too important	Not at all important	No answer
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RACE/ETHNICITY

White	311 66.5%	95 20.3%	30 6.4%	22 4.7%	10 2.1%
African American	159 66.0%	48 19.9%	13 5.4%	19 7.9%	2 0.8%
Other/No answer	64 64.6%	24 24.2%	4 4.0%	5 5.1%	2 2.0%

N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE

	Very important	Somewhat important	Not too important	Not at all important	No answer
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AGE

18 to 34	107 67.3%	38 23.9%	7 4.4%	6 3.8%	1 0.6%
35 to 49	129 66.5%	38 19.6%	13 6.7%	10 5.2%	4 2.1%
50 to 64	149 68.3%	40 18.3%	12 5.5%	13 6.0%	4 1.8%
65 and older	149 62.9%	51 21.5%	15 6.3%	17 7.2%	5 2.1%

N=808

MULTIPLE PLAN OPTIONS - LEVEL OF IMPORTANCE

	Very important	Somewhat important	Not too important	Not at all important	No answer
<u>REGION</u>					
Rural Maryland	95 74.8%	17 13.4%	7 5.5%	5 3.9%	3 2.4%
Baltimore City	44 71.0%	11 17.7%	2 3.2%	5 8.1%	0 0.0%
Baltimore Suburbs	186 59.4%	82 26.2%	25 8.0%	18 5.8%	2 0.6%
Washington Suburbs	209 68.3%	57 18.6%	13 4.2%	18 5.9%	9 2.9%

QUESTION 2: Electric/Gas Service - Satisfaction *Considering both quality and cost, are you satisfied or dissatisfied with your home electricity and/or natural gas service?*

HOME ELECTRIC/NATURAL GAS SERVICE	Number	Percent
Satisfied	431	53.3 %
Dissatisfied	373	46.2 %
No answer	4	0.5 %
Total	808	100.0 %

N=808

HOME ELECTRIC/NATURAL GAS SERVICE		
Satisfied	Dissatisfied	No answer

RESULTS

Statewide	431 53.3%	373 46.2%	4 0.5%
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N=808

HOME ELECTRIC/NATURAL GAS SERVICE		
Satisfied	Dissatisfied	No answer

PARTY REGISTRATION

Democrat	234 52.9%	205 46.4%	3 0.7%
Republican	107 52.5%	96 47.1%	1 0.5%
Unaffiliated	90 55.6%	72 44.4%	0 0.0%

N=808

HOME ELECTRIC/NATURAL GAS SERVICE		
Satisfied	Dissatisfied	No answer

GENDER

Female	233 53.7%	198 45.6%	3 0.7%
Male	198 52.9%	175 46.8%	1 0.3%

N=808

	HOME ELECTRIC/NATURAL GAS SERVICE		
	Satisfied	Dissatisfied	No answer
<u>RACE/ETHNICITY</u>			
White	258 55.1%	210 44.9%	0 0.0%
African American	119 49.4%	120 49.8%	2 0.8%
Other/No answer	54 54.5%	43 43.4%	2 2.0%

N=808

	HOME ELECTRIC/NATURAL GAS SERVICE		
	Satisfied	Dissatisfied	No answer
<u>AGE</u>			
18 to 34	88 55.3%	71 44.7%	0 0.0%
35 to 49	101 52.1%	91 46.9%	2 1.0%
50 to 64	112 51.4%	106 48.6%	0 0.0%
65 and older	130 54.9%	105 44.3%	2 0.8%

N=808

	HOME ELECTRIC/NATURAL GAS SERVICE		
	Satisfied	Dissatisfied	No answer
<u>REGION</u>			
Rural Maryland	94 74.0%	33 26.0%	0 0.0%
Baltimore City	23 37.1%	38 61.3%	1 1.6%
Baltimore Suburbs	157 50.2%	155 49.5%	1 0.3%
Washington Suburbs	157 51.3%	147 48.0%	2 0.7%

INTENSITY - Is that very or somewhat satisfied/dissatisfied?

HOME SERVICE - INTENSITY	Number	Percent
Very satisfied	168	20.8 %
Somewhat satisfied	263	32.5 %
Somewhat dissatisfied	122	15.1 %
Very dissatisfied	251	31.1 %
No answer	4	0.5 %
Total	808	100.0 %

N=808

HOME SERVICE - INTENSITY				
Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer

RESULTS

Statewide	168 20.8%	263 32.5%	122 15.1%	251 31.1%	4 0.5%
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N=808

HOME SERVICE - INTENSITY				
Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer

PARTY REGISTRATION

Democrat	86 19.5%	148 33.5%	76 17.2%	129 29.2%	3 0.7%
Republican	47 23.0%	60 29.4%	30 14.7%	66 32.4%	1 0.5%
Unaffiliated	35 21.6%	55 34.0%	16 9.9%	56 34.6%	0 0.0%

N=808

HOME SERVICE - INTENSITY				
Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer

GENDER

Female	79 18.2%	154 35.5%	66 15.2%	132 30.4%	3 0.7%
Male	89 23.8%	109 29.1%	56 15.0%	119 31.8%	1 0.3%

N=808

HOME SERVICE - INTENSITY

	Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer
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RACE/ETHNICITY

White	101 21.6%	157 33.5%	69 14.7%	141 30.1%	0 0.0%
African American	43 17.8%	76 31.5%	44 18.3%	76 31.5%	2 0.8%
Other/No answer	24 24.2%	30 30.3%	9 9.1%	34 34.3%	2 2.0%

N=808

HOME SERVICE - INTENSITY

	Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer
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AGE

18 to 34	35 22.0%	53 33.3%	27 17.0%	44 27.7%	0 0.0%
35 to 49	42 21.6%	59 30.4%	26 13.4%	65 33.5%	2 1.0%
50 to 64	37 17.0%	75 34.4%	34 15.6%	72 33.0%	0 0.0%
65 and older	54 22.8%	76 32.1%	35 14.8%	70 29.5%	2 0.8%

N=808

HOME SERVICE - INTENSITY

	Very satisfied	Somewhat satisfied	Somewhat dissatisfied	Very dissatisfied	No answer
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REGION

Rural Maryland	49 38.6%	45 35.4%	12 9.4%	21 16.5%	0 0.0%
Baltimore City	8 12.9%	15 24.2%	10 16.1%	28 45.2%	1 1.6%
Baltimore Suburbs	62 19.8%	95 30.4%	50 16.0%	105 33.5%	1 0.3%
Washington Suburbs	49 16.0%	108 35.3%	50 16.3%	97 31.7%	2 0.7%

QUESTION 3: Senate Bill One - Familiarity *Senate Bill One, enacted by the Maryland Legislature in 2024, overhauled Maryland’s retail energy market. How familiar would you say you are with Senate Bill One: very familiar, somewhat familiar, heard of it but don’t know what it means, or not familiar at all?*

<u>SENATE BILL 1 - LEVEL OF FAMILIARITY</u>	<u>Number</u>	<u>Percent</u>
Very familiar	33	4.1 %
Somewhat familiar	147	18.2 %
Heard/but don't know	175	21.7 %
<u>Not familiar</u>	<u>453</u>	<u>56.1 %</u>
Total	808	100.0 %

N=808

<u>SENATE BILL 1 - LEVEL OF FAMILIARITY</u>			
<u>Very familiar</u>	<u>Somewhat familiar</u>	<u>Heard/but don't know</u>	<u>Not familiar</u>

RESULTS

Statewide	33 4.1%	147 18.2%	175 21.7%	453 56.1%
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N=808

<u>SENATE BILL 1 - LEVEL OF FAMILIARITY</u>			
<u>Very familiar</u>	<u>Somewhat familiar</u>	<u>Heard/but don't know</u>	<u>Not familiar</u>

PARTY REGISTRATION

Democrat	10 2.3%	74 16.7%	94 21.3%	264 59.7%
Republican	16 7.8%	37 18.1%	49 24.0%	102 50.0%
Unaffiliated	7 4.3%	36 22.2%	32 19.8%	87 53.7%

N=808

<u>SENATE BILL 1 - LEVEL OF FAMILIARITY</u>			
<u>Very familiar</u>	<u>Somewhat familiar</u>	<u>Heard/but don't know</u>	<u>Not familiar</u>

GENDER

Female	13 3.0%	77 17.7%	102 23.5%	242 55.8%
Male	20 5.3%	70 18.7%	73 19.5%	211 56.4%

N=808

SENATE BILL 1 - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
<u>RACE/ETHNICITY</u>				
White	21 4.5%	89 19.0%	109 23.3%	249 53.2%
African American	4 1.7%	42 17.4%	47 19.5%	148 61.4%
Other/No answer	8 8.1%	16 16.2%	19 19.2%	56 56.6%

N=808

SENATE BILL 1 - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
<u>AGE</u>				
18 to 34	7 4.4%	34 21.4%	21 13.2%	97 61.0%
35 to 49	5 2.6%	34 17.5%	37 19.1%	118 60.8%
50 to 64	11 5.0%	44 20.2%	49 22.5%	114 52.3%
65 and older	10 4.2%	35 14.8%	68 28.7%	124 52.3%

N=808

SENATE BILL 1 - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
<u>REGION</u>				
Rural Maryland	6 4.7%	27 21.3%	27 21.3%	67 52.8%
Baltimore City	1 1.6%	15 24.2%	11 17.7%	35 56.5%
Baltimore Suburbs	13 4.2%	54 17.3%	63 20.1%	183 58.5%
Washington Suburbs	13 4.2%	51 16.7%	74 24.2%	168 54.9%

QUESTION 4: Monthly Electric/Gas Bills - Cost *Over the past year, would you say your monthly home electricity and natural gas utility bills have increased, decreased, or stayed about the same?*

<u>MONTHLY BILL OVER PAST YEAR</u>	<u>Number</u>	<u>Percent</u>
Increased	592	73.3 %
Decreased	26	3.2 %
Same	190	23.5 %
Total	808	100.0 %

N=808

<u>MONTHLY BILL OVER PAST YEAR</u>		
<u>Increased</u>	<u>Decreased</u>	<u>Same</u>

RESULTS

Statewide	592 73.3%	26 3.2%	190 23.5%
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N=808

<u>MONTHLY BILL OVER PAST YEAR</u>		
<u>Increased</u>	<u>Decreased</u>	<u>Same</u>

PARTY REGISTRATION

Democrat	326 73.8%	14 3.2%	102 23.1%
Republican	148 72.5%	7 3.4%	49 24.0%
Unaffiliated	118 72.8%	5 3.1%	39 24.1%

N=808

<u>MONTHLY BILL OVER PAST YEAR</u>		
<u>Increased</u>	<u>Decreased</u>	<u>Same</u>

GENDER

Female	323 74.4%	13 3.0%	98 22.6%
Male	269 71.9%	13 3.5%	92 24.6%

N=808

MONTHLY BILL OVER PAST YEAR

	Increased	Decreased	Same
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RACE/ETHNICITY

White	335 71.6%	14 3.0%	119 25.4%
African American	191 79.3%	8 3.3%	42 17.4%
Other/No answer	66 66.7%	4 4.0%	29 29.3%

N=808

MONTHLY BILL OVER PAST YEAR

	Increased	Decreased	Same
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AGE

18 to 34	111 69.8%	7 4.4%	41 25.8%
35 to 49	139 71.6%	4 2.1%	51 26.3%
50 to 64	170 78.0%	5 2.3%	43 19.7%
65 and older	172 72.6%	10 4.2%	55 23.2%

N=808

MONTHLY BILL OVER PAST YEAR

	Increased	Decreased	Same
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REGION

Rural Maryland	82 64.6%	3 2.4%	42 33.1%
Baltimore City	45 72.6%	3 4.8%	14 22.6%
Baltimore Suburbs	240 76.7%	10 3.2%	63 20.1%
Washington Suburbs	225 73.5%	10 3.3%	71 23.2%

INTENSITY - (If increased/decreased) Is that significantly or slightly increased/decreased?

MONTHLY BILL - INTENSITY	Number	Percent
Significantly increased	347	42.9 %
Slightly increased	245	30.3 %
Slightly decreased	18	2.2 %
Significantly decreased	8	1.0 %
Same	190	23.5 %
Total	808	100.0 %

N=808

MONTHLY BILL - INTENSITY				
Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same

RESULTS

Statewide	347 42.9%	245 30.3%	18 2.2%	8 1.0%	190 23.5%
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N=808

MONTHLY BILL - INTENSITY				
Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same

PARTY REGISTRATION

Democrat	192 43.4%	134 30.3%	9 2.0%	5 1.1%	102 23.1%
Republican	85 41.7%	63 30.9%	6 2.9%	1 0.5%	49 24.0%
Unaffiliated	70 43.2%	48 29.6%	3 1.9%	2 1.2%	39 24.1%

N=808

MONTHLY BILL - INTENSITY				
Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same

GENDER

Female	201 46.3%	122 28.1%	8 1.8%	5 1.2%	98 22.6%
Male	146 39.0%	123 32.9%	10 2.7%	3 0.8%	92 24.6%

N=808

MONTHLY BILL - INTENSITY

	Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same
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RACE/ETHNICITY

White	189 40.4%	146 31.2%	9 1.9%	5 1.1%	119 25.4%
African American	121 50.2%	70 29.0%	6 2.5%	2 0.8%	42 17.4%
Other/No answer	37 37.4%	29 29.3%	3 3.0%	1 1.0%	29 29.3%

N=808

MONTHLY BILL - INTENSITY

	Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same
--	-------------------------	--------------------	--------------------	-------------------------	------

AGE

18 to 34	63 39.6%	48 30.2%	6 3.8%	1 0.6%	41 25.8%
35 to 49	82 42.3%	57 29.4%	3 1.5%	1 0.5%	51 26.3%
50 to 64	112 51.4%	58 26.6%	3 1.4%	2 0.9%	43 19.7%
65 and older	90 38.0%	82 34.6%	6 2.5%	4 1.7%	55 23.2%

N=808

MONTHLY BILL - INTENSITY

	Significantly increased	Slightly increased	Slightly decreased	Significantly decreased	Same
--	-------------------------	--------------------	--------------------	-------------------------	------

REGION

Rural Maryland	34 26.8%	48 37.8%	2 1.6%	1 0.8%	42 33.1%
Baltimore City	30 48.4%	15 24.2%	2 3.2%	1 1.6%	14 22.6%
Baltimore Suburbs	148 47.3%	92 29.4%	8 2.6%	2 0.6%	63 20.1%
Washington Suburbs	135 44.1%	90 29.4%	6 2.0%	4 1.3%	71 23.2%

QUESTION 5: Monthly Electric/Gas Bills - Concern (*If increased*) How concerned are you about the increase in your monthly energy bill: very concerned, somewhat concerned, not too concerned, or not at all concerned?

BILL INCREASE - LEVEL OF CONCERN	Number	Percent
Very concerned	394	66.6 %
Somewhat concerned	148	25.0 %
Not too concerned	36	6.1 %
Not at all concerned	14	2.4 %
Total	592	100.0 %

N=808

BILL INCREASE - LEVEL OF CONCERN			
Very concerned	Somewhat concerned	Not too concerned	Not at all concerned

RESULTS

Statewide	394 66.6%	148 25.0%	36 6.1%	14 2.4%
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N=808

BILL INCREASE - LEVEL OF CONCERN			
Very concerned	Somewhat concerned	Not too concerned	Not at all concerned

PARTY REGISTRATION

Democrat	210 64.4%	86 26.4%	21 6.4%	9 2.8%
Republican	108 73.0%	32 21.6%	6 4.1%	2 1.4%
Unaffiliated	76 64.4%	30 25.4%	9 7.6%	3 2.5%

N=808

BILL INCREASE - LEVEL OF CONCERN			
Very concerned	Somewhat concerned	Not too concerned	Not at all concerned

GENDER

Female	215 66.6%	84 26.0%	15 4.6%	9 2.8%
Male	179 66.5%	64 23.8%	21 7.8%	5 1.9%

N=808

BILL INCREASE - LEVEL OF CONCERN

	Very concerned	Somewhat concerned	Not too concerned	Not at all concerned
--	----------------	--------------------	-------------------	----------------------

RACE/ETHNICITY

White	216 64.5%	94 28.1%	21 6.3%	4 1.2%
African American	137 71.7%	38 19.9%	9 4.7%	7 3.7%
Other/No answer	41 62.1%	16 24.2%	6 9.1%	3 4.5%

N=808

BILL INCREASE - LEVEL OF CONCERN

	Very concerned	Somewhat concerned	Not too concerned	Not at all concerned
--	----------------	--------------------	-------------------	----------------------

AGE

18 to 34	72 64.9%	30 27.0%	6 5.4%	3 2.7%
35 to 49	95 68.3%	30 21.6%	10 7.2%	4 2.9%
50 to 64	124 72.9%	38 22.4%	6 3.5%	2 1.2%
65 and older	103 59.9%	50 29.1%	14 8.1%	5 2.9%

N=808

BILL INCREASE - LEVEL OF CONCERN

	Very concerned	Somewhat concerned	Not too concerned	Not at all concerned
--	----------------	--------------------	-------------------	----------------------

REGION

Rural Maryland	51 62.2%	26 31.7%	4 4.9%	1 1.2%
Baltimore City	29 64.4%	12 26.7%	2 4.4%	2 4.4%
Baltimore Suburbs	160 66.7%	60 25.0%	14 5.8%	6 2.5%
Washington Suburbs	154 68.4%	50 22.2%	16 7.1%	5 2.2%

QUESTION 6: True Competition, Consumer Choice *Currently in Maryland, consumers effectively have no choice when it comes to choosing their home energy supplier. Do you agree or disagree that this should change, allowing Maryland to have true competition and enabling consumers to select the home energy supplier of their choice?*

<u>HOME ENERGY SUPPLIER CHOICE</u>	<u>Number</u>	<u>Percent</u>
Agree	625	77.4 %
Disagree	110	13.6 %
No answer	73	9.0 %
Total	808	100.0 %

N=808

<u>HOME ENERGY SUPPLIER CHOICE</u>		
<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

RESULTS

Statewide	625 77.4%	110 13.6%	73 9.0%
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N=808

<u>HOME ENERGY SUPPLIER CHOICE</u>		
<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

PARTY REGISTRATION

Democrat	314 71.0%	71 16.1%	57 12.9%
Republican	174 85.3%	24 11.8%	6 2.9%
Unaffiliated	137 84.6%	15 9.3%	10 6.2%

N=808

<u>HOME ENERGY SUPPLIER CHOICE</u>		
<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

GENDER

Female	328 75.6%	64 14.7%	42 9.7%
Male	297 79.4%	46 12.3%	31 8.3%

N=808

	HOME ENERGY SUPPLIER CHOICE		
	Agree	Disagree	No answer
<u>RACE/ETHNICITY</u>			
White	370 79.1%	58 12.4%	40 8.5%
African American	175 72.6%	42 17.4%	24 10.0%
Other/No answer	80 80.8%	10 10.1%	9 9.1%

N=808

	HOME ENERGY SUPPLIER CHOICE		
	Agree	Disagree	No answer
<u>AGE</u>			
18 to 34	118 74.2%	27 17.0%	14 8.8%
35 to 49	158 81.4%	16 8.2%	20 10.3%
50 to 64	173 79.4%	32 14.7%	13 6.0%
65 and older	176 74.3%	35 14.8%	26 11.0%

N=808

	HOME ENERGY SUPPLIER CHOICE		
	Agree	Disagree	No answer
<u>REGION</u>			
Rural Maryland	100 78.7%	17 13.4%	10 7.9%
Baltimore City	44 71.0%	13 21.0%	5 8.1%
Baltimore Suburbs	242 77.3%	44 14.1%	27 8.6%
Washington Suburbs	239 78.1%	36 11.8%	31 10.1%

INTENSITY - Is that strongly or somewhat agree/disagree?

SUPPLIER CHOICE - INTENSITY	Number	Percent
Strongly agree	454	56.2 %
Somewhat agree	171	21.2 %
Somewhat disagree	76	9.4 %
Strongly disagree	34	4.2 %
No answer	73	9.0 %
Total	808	100.0 %

N=808

SUPPLIER CHOICE - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

RESULTS

Statewide	454 56.2%	171 21.2%	76 9.4%	34 4.2%	73 9.0%
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N=808

SUPPLIER CHOICE - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

PARTY REGISTRATION

Democrat	212 48.0%	102 23.1%	56 12.7%	15 3.4%	57 12.9%
Republican	141 69.1%	33 16.2%	13 6.4%	11 5.4%	6 2.9%
Unaffiliated	101 62.3%	36 22.2%	7 4.3%	8 4.9%	10 6.2%

N=808

SUPPLIER CHOICE - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

GENDER

Female	230 53.0%	98 22.6%	41 9.4%	23 5.3%	42 9.7%
Male	224 59.9%	73 19.5%	35 9.4%	11 2.9%	31 8.3%

N=808

	SUPPLIER CHOICE - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>RACE/ETHNICITY</u>					
White	275 58.8%	95 20.3%	38 8.1%	20 4.3%	40 8.5%
African American	127 52.7%	48 19.9%	30 12.4%	12 5.0%	24 10.0%
Other/No answer	52 52.5%	28 28.3%	8 8.1%	2 2.0%	9 9.1%

N=808

	SUPPLIER CHOICE - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>AGE</u>					
18 to 34	80 50.3%	38 23.9%	21 13.2%	6 3.8%	14 8.8%
35 to 49	118 60.8%	40 20.6%	11 5.7%	5 2.6%	20 10.3%
50 to 64	129 59.2%	44 20.2%	18 8.3%	14 6.4%	13 6.0%
65 and older	127 53.6%	49 20.7%	26 11.0%	9 3.8%	26 11.0%

N=808

	SUPPLIER CHOICE - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>REGION</u>					
Rural Maryland	77 60.6%	23 18.1%	9 7.1%	8 6.3%	10 7.9%
Baltimore City	30 48.4%	14 22.6%	10 16.1%	3 4.8%	5 8.1%
Baltimore Suburbs	173 55.3%	69 22.0%	31 9.9%	13 4.2%	27 8.6%
Washington Suburbs	174 56.9%	65 21.2%	26 8.5%	10 3.3%	31 10.1%

QUESTION 7: Oppose Consumer Choice – Effect on Vote *If a candidate for public office is opposed to allowing consumers to choose their own home energy supplier, would this make you more likely or less likely to vote for that candidate, or would it have no effect on your vote?*

<u>CANDIDATE OPPOSES SUPPLIER CHOICE</u>	<u>Number</u>	<u>Percent</u>
More likely	138	17.1 %
Less likely	388	48.0 %
No effect	282	34.9 %
Total	808	100.0 %

N=808

<u>CANDIDATE OPPOSES SUPPLIER CHOICE</u>		
<u>More likely</u>	<u>Less likely</u>	<u>No effect</u>

RESULTS

Statewide	138 17.1%	388 48.0%	282 34.9%
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N=808

<u>CANDIDATE OPPOSES SUPPLIER CHOICE</u>		
<u>More likely</u>	<u>Less likely</u>	<u>No effect</u>

PARTY REGISTRATION

Democrat	81 18.3%	199 45.0%	162 36.7%
Republican	36 17.6%	102 50.0%	66 32.4%
Unaffiliated	21 13.0%	87 53.7%	54 33.3%

N=808

<u>CANDIDATE OPPOSES SUPPLIER CHOICE</u>		
<u>More likely</u>	<u>Less likely</u>	<u>No effect</u>

GENDER

Female	76 17.5%	201 46.3%	157 36.2%
Male	62 16.6%	187 50.0%	125 33.4%

N=808

	CANDIDATE OPPOSES SUPPLIER CHOICE		
	More likely	Less likely	No effect
<u>RACE/ETHNICITY</u>			
White	88 18.8%	211 45.1%	169 36.1%
African American	33 13.7%	135 56.0%	73 30.3%
Other/No answer	17 17.2%	42 42.4%	40 40.4%

N=808

	CANDIDATE OPPOSES SUPPLIER CHOICE		
	More likely	Less likely	No effect
<u>AGE</u>			
18 to 34	36 22.6%	67 42.1%	56 35.2%
35 to 49	26 13.4%	93 47.9%	75 38.7%
50 to 64	28 12.8%	119 54.6%	71 32.6%
65 and older	48 20.3%	109 46.0%	80 33.8%

N=808

	CANDIDATE OPPOSES SUPPLIER CHOICE		
	More likely	Less likely	No effect
<u>REGION</u>			
Rural Maryland	33 26.0%	61 48.0%	33 26.0%
Baltimore City	3 4.8%	31 50.0%	28 45.2%
Baltimore Suburbs	46 14.7%	158 50.5%	109 34.8%
Washington Suburbs	56 18.3%	138 45.1%	112 36.6%

INTENSITY - Is that much or somewhat more likely/less likely?

CANDIDATE OPPOSES - INTENSITY	Number	Percent
Much more likely	50	6.2 %
Somewhat more likely	88	10.9 %
Somewhat less likely	195	24.1 %
Much less likely	193	23.9 %
No effect	282	34.9 %
Total	808	100.0 %

N=808

CANDIDATE OPPOSES - INTENSITY				
Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect

RESULTS

Statewide	50 6.2%	88 10.9%	195 24.1%	193 23.9%	282 34.9%
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N=808

CANDIDATE OPPOSES - INTENSITY				
Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect

PARTY REGISTRATION

Democrat	29 6.6%	52 11.8%	103 23.3%	96 21.7%	162 36.7%
Republican	12 5.9%	24 11.8%	49 24.0%	53 26.0%	66 32.4%
Unaffiliated	9 5.6%	12 7.4%	43 26.5%	44 27.2%	54 33.3%

N=808

CANDIDATE OPPOSES - INTENSITY				
Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect

GENDER

Female	22 5.1%	54 12.4%	104 24.0%	97 22.4%	157 36.2%
Male	28 7.5%	34 9.1%	91 24.3%	96 25.7%	125 33.4%

N=808

CANDIDATE OPPOSES - INTENSITY

	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect
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RACE/ETHNICITY

White	34 7.3%	54 11.5%	110 23.5%	101 21.6%	169 36.1%
African American	13 5.4%	20 8.3%	63 26.1%	72 29.9%	73 30.3%
Other/No answer	3 3.0%	14 14.1%	22 22.2%	20 20.2%	40 40.4%

N=808

CANDIDATE OPPOSES - INTENSITY

	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect
--	------------------	----------------------	----------------------	------------------	-----------

AGE

18 to 34	13 8.2%	23 14.5%	37 23.3%	30 18.9%	56 35.2%
35 to 49	10 5.2%	16 8.2%	40 20.6%	53 27.3%	75 38.7%
50 to 64	8 3.7%	20 9.2%	53 24.3%	66 30.3%	71 32.6%
65 and older	19 8.0%	29 12.2%	65 27.4%	44 18.6%	80 33.8%

N=808

CANDIDATE OPPOSES - INTENSITY

	Much more likely	Somewhat more likely	Somewhat less likely	Much less likely	No effect
--	------------------	----------------------	----------------------	------------------	-----------

REGION

Rural Maryland	10 7.9%	23 18.1%	29 22.8%	32 25.2%	33 26.0%
Baltimore City	2 3.2%	1 1.6%	14 22.6%	17 27.4%	28 45.2%
Baltimore Suburbs	15 4.8%	31 9.9%	83 26.5%	75 24.0%	109 34.8%
Washington Suburbs	23 7.5%	33 10.8%	69 22.5%	69 22.5%	112 36.6%

QUESTION 8: Transmission and Distribution - Familiarity *Thinking about your monthly energy bill, how familiar are you with the term “electric and natural gas transmission and distribution” - meaning the poles, pipes, wires, and substations that deliver electricity and natural gas from power plants to homes and businesses: very familiar, somewhat familiar, heard of it but don’t know what it means, or not familiar at all?*

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY	Number	Percent
Very familiar	206	25.5 %
Somewhat familiar	338	41.8 %
Heard/but don't know	106	13.1 %
Not familiar	158	19.6 %
Total	808	100.0 %

N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY			
Very familiar	Somewhat familiar	Heard/but don't know	Not familiar

RESULTS

Statewide	206 25.5%	338 41.8%	106 13.1%	158 19.6%
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N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY			
Very familiar	Somewhat familiar	Heard/but don't know	Not familiar

PARTY REGISTRATION

Democrat	91 20.6%	173 39.1%	55 12.4%	123 27.8%
Republican	56 27.5%	92 45.1%	37 18.1%	19 9.3%
Unaffiliated	59 36.4%	73 45.1%	14 8.6%	16 9.9%

N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY			
Very familiar	Somewhat familiar	Heard/but don't know	Not familiar

GENDER

Female	107 24.7%	167 38.5%	64 14.7%	96 22.1%
Male	99 26.5%	171 45.7%	42 11.2%	62 16.6%

N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
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RACE/ETHNICITY

White	135 28.8%	224 47.9%	50 10.7%	59 12.6%
African American	42 17.4%	72 29.9%	44 18.3%	83 34.4%
Other/No answer	29 29.3%	42 42.4%	12 12.1%	16 16.2%

N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
--	---------------	-------------------	----------------------	--------------

AGE

18 to 34	51 32.1%	65 40.9%	14 8.8%	29 18.2%
35 to 49	54 27.8%	79 40.7%	22 11.3%	39 20.1%
50 to 64	46 21.1%	102 46.8%	33 15.1%	37 17.0%
65 and older	55 23.2%	92 38.8%	37 15.6%	53 22.4%

N=808

SUPPLY/TRANSMISSION - LEVEL OF FAMILIARITY

	Very familiar	Somewhat familiar	Heard/but don't know	Not familiar
--	---------------	-------------------	----------------------	--------------

REGION

Rural Maryland	29 22.8%	57 44.9%	18 14.2%	23 18.1%
Baltimore City	13 21.0%	21 33.9%	9 14.5%	19 30.6%
Baltimore Suburbs	93 29.7%	128 40.9%	45 14.4%	47 15.0%
Washington Suburbs	71 23.2%	132 43.1%	34 11.1%	69 22.5%

QUESTION 9: Supply Rates or Transmission/Distribution Rates *Your energy bill includes two key charges: supply rates for the electricity itself, and transmission and distribution rates for delivering it to your home. In your view, which one has been increasing the most in recent years: supply rates or transmission and distribution rates?*

<u>INCREASED MOST IN RECENT YEARS</u>	<u>Number</u>	<u>Percent</u>
Supply rates	180	22.3 %
Trans/Distrib rates	239	29.6 %
Not sure	389	48.1 %
Total	808	100.0 %

N=808

<u>INCREASED MOST IN RECENT YEARS</u>		
<u>Supply rates</u>	<u>Trans/Distrib rates</u>	<u>Not sure</u>

RESULTS

Statewide	180 22.3%	239 29.6%	389 48.1%
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N=808

<u>INCREASED MOST IN RECENT YEARS</u>		
<u>Supply rates</u>	<u>Trans/Distrib rates</u>	<u>Not sure</u>

PARTY REGISTRATION

Democrat	76 17.2%	141 31.9%	225 50.9%
Republican	75 36.8%	43 21.1%	86 42.2%
Unaffiliated	29 17.9%	55 34.0%	78 48.1%

N=808

<u>INCREASED MOST IN RECENT YEARS</u>		
<u>Supply rates</u>	<u>Trans/Distrib rates</u>	<u>Not sure</u>

GENDER

Female	96 22.1%	129 29.7%	209 48.2%
Male	84 22.5%	110 29.4%	180 48.1%

N=808

INCREASED MOST IN RECENT YEARS

	Supply rates	Trans/Distrib rates	Not sure
<u>RACE/ETHNICITY</u>			
White	104 22.2%	133 28.4%	231 49.4%
African American	47 19.5%	84 34.9%	110 45.6%
Other/No answer	29 29.3%	22 22.2%	48 48.5%

N=808

INCREASED MOST IN RECENT YEARS

	Supply rates	Trans/Distrib rates	Not sure
<u>AGE</u>			
18 to 34	35 22.0%	45 28.3%	79 49.7%
35 to 49	48 24.7%	56 28.9%	90 46.4%
50 to 64	47 21.6%	60 27.5%	111 50.9%
65 and older	50 21.1%	78 32.9%	109 46.0%

N=808

INCREASED MOST IN RECENT YEARS

	Supply rates	Trans/Distrib rates	Not sure
<u>REGION</u>			
Rural Maryland	25 19.7%	33 26.0%	69 54.3%
Baltimore City	16 25.8%	18 29.0%	28 45.2%
Baltimore Suburbs	83 26.5%	95 30.4%	135 43.1%
Washington Suburbs	56 18.3%	93 30.4%	157 51.3%

QUESTION 10: Move To Another State *Please indicate whether you agree or disagree with this statement: "If my monthly energy bill and other expenses continue to rise as they have, I will consider moving out of Maryland to another state?"*

<u>CONSIDER MOVING OUT OF STATE</u>	<u>Number</u>	<u>Percent</u>
Agree	306	37.9 %
Disagree	492	60.9 %
No answer	10	1.2 %
Total	808	100.0 %

N=808

	<u>CONSIDER MOVING OUT OF STATE</u>		
	<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

RESULTS

Statewide	306 37.9%	492 60.9%	10 1.2%
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N=808

	<u>CONSIDER MOVING OUT OF STATE</u>		
	<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

PARTY REGISTRATION

Democrat	107 24.2%	334 75.6%	1 0.2%
Republican	118 57.8%	83 40.7%	3 1.5%
Unaffiliated	81 50.0%	75 46.3%	6 3.7%

N=808

	<u>CONSIDER MOVING OUT OF STATE</u>		
	<u>Agree</u>	<u>Disagree</u>	<u>No answer</u>

GENDER

Female	151 34.8%	281 64.7%	2 0.5%
Male	155 41.4%	211 56.4%	8 2.1%

N=808

	CONSIDER MOVING OUT OF STATE		
	Agree	Disagree	No answer
<u>RACE/ETHNICITY</u>			
White	199 42.5%	262 56.0%	7 1.5%
African American	65 27.0%	174 72.2%	2 0.8%
Other/No answer	42 42.4%	56 56.6%	1 1.0%

N=808

	CONSIDER MOVING OUT OF STATE		
	Agree	Disagree	No answer
<u>AGE</u>			
18 to 34	65 40.9%	91 57.2%	3 1.9%
35 to 49	75 38.7%	117 60.3%	2 1.0%
50 to 64	96 44.0%	119 54.6%	3 1.4%
65 and older	70 29.5%	165 69.6%	2 0.8%

N=808

	CONSIDER MOVING OUT OF STATE		
	Agree	Disagree	No answer
<u>REGION</u>			
Rural Maryland	52 40.9%	73 57.5%	2 1.6%
Baltimore City	18 29.0%	42 67.7%	2 3.2%
Baltimore Suburbs	133 42.5%	176 56.2%	4 1.3%
Washington Suburbs	103 33.7%	201 65.7%	2 0.7%

INTENSITY - Is that strongly or somewhat agree/disagree?

CONSIDER MOVING - INTENSITY	Number	Percent
Strongly agree	199	24.6 %
Somewhat agree	107	13.2 %
Somewhat disagree	138	17.1 %
Strongly disagree	354	43.8 %
No answer	10	1.2 %
Total	808	100.0 %

N=808

CONSIDER MOVING - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

RESULTS

Statewide	199 24.6%	107 13.2%	138 17.1%	354 43.8%	10 1.2%
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N=808

CONSIDER MOVING - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

PARTY REGISTRATION

Democrat	42 9.5%	65 14.7%	78 17.6%	256 57.9%	1 0.2%
Republican	99 48.5%	19 9.3%	37 18.1%	46 22.5%	3 1.5%
Unaffiliated	58 35.8%	23 14.2%	23 14.2%	52 32.1%	6 3.7%

N=808

CONSIDER MOVING - INTENSITY				
Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer

GENDER

Female	102 23.5%	49 11.3%	77 17.7%	204 47.0%	2 0.5%
Male	97 25.9%	58 15.5%	61 16.3%	150 40.1%	8 2.1%

N=808

	CONSIDER MOVING - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>RACE/ETHNICITY</u>					
White	134 28.6%	65 13.9%	74 15.8%	188 40.2%	7 1.5%
African American	34 14.1%	31 12.9%	48 19.9%	126 52.3%	2 0.8%
Other/No answer	31 31.3%	11 11.1%	16 16.2%	40 40.4%	1 1.0%

N=808

	CONSIDER MOVING - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>AGE</u>					
18 to 34	39 24.5%	26 16.4%	23 14.5%	68 42.8%	3 1.9%
35 to 49	50 25.8%	25 12.9%	24 12.4%	93 47.9%	2 1.0%
50 to 64	69 31.7%	27 12.4%	33 15.1%	86 39.4%	3 1.4%
65 and older	41 17.3%	29 12.2%	58 24.5%	107 45.1%	2 0.8%

N=808

	CONSIDER MOVING - INTENSITY				
	Strongly agree	Somewhat agree	Somewhat disagree	Strongly disagree	No answer
<u>REGION</u>					
Rural Maryland	40 31.5%	12 9.4%	24 18.9%	49 38.6%	2 1.6%
Baltimore City	11 17.7%	7 11.3%	11 17.7%	31 50.0%	2 3.2%
Baltimore Suburbs	86 27.5%	47 15.0%	55 17.6%	121 38.7%	4 1.3%
Washington Suburbs	62 20.3%	41 13.4%	48 15.7%	153 50.0%	2 0.7%

Appendix B: Maryland Poll Sample Demographics

<u>PARTY REGISTRATION</u>	<u>Number</u>	<u>Percent</u>
Democrat	442	54.7 %
Republican	204	25.2 %
Unaffiliated	162	20.0 %
Total	808	100.0 %

<u>AGE</u>	<u>Number</u>	<u>Percent</u>
18 to 34	159	19.7 %
35 to 49	194	24.0 %
50 to 64	218	27.0 %
65 and older	237	29.3 %
Total	808	100.0 %

<u>RACE/ETHNICITY</u>	<u>Number</u>	<u>Percent</u>
White	468	57.9 %
African American	241	29.8 %
Other/No answer	99	12.3 %
Total	808	100.0 %

<u>GENDER</u>	<u>Number</u>	<u>Percent</u>
Female	434	53.7 %
Male	374	46.3 %
Total	808	100.0 %

<u>REGION</u>	<u>Number</u>	<u>Percent</u>
Rural Maryland	127	15.7 %
Baltimore City	62	7.7 %
Baltimore Suburbs	313	38.7 %
Washington Suburbs	306	37.9 %
Total	808	100.0 %

Regional Groupings

Rural Maryland – includes Allegany, Calvert, Caroline, Cecil, Dorchester, Garrett, Kent, Queen Anne’s, St. Mary’s, Somerset, Talbot, Washington, Wicomico, and Worcester counties.

Baltimore City – includes Baltimore City.

Baltimore Suburbs – includes Anne Arundel, Baltimore, Carroll, Harford, and Howard counties.

Washington Suburbs – includes Charles, Frederick, Montgomery, and Prince George’s counties.